



# Patient Intake Form

3410 213 St. W, Farmington, MN 55024  
(p) 651.460.1173 (f) 651.460.1165

## I. PATIENT INFORMATION

Date \_\_\_\_\_ Referring Doctor \_\_\_\_\_

How did you hear about us? /How did you find us? /Who referred you to us? \_\_\_\_\_

Last Name \_\_\_\_\_ First \_\_\_\_\_ M.I. \_\_\_\_\_

Address \_\_\_\_\_ Apt# \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone Number \_\_\_\_\_ Cell Number \_\_\_\_\_ Date of Birth \_\_\_\_\_

Sex M \_\_\_\_\_ F \_\_\_\_\_ SS# \_\_\_\_\_ Medicare# \_\_\_\_\_

Marital Status M \_\_\_\_\_ S \_\_\_\_\_ D \_\_\_\_\_ W \_\_\_\_\_ Contact Person \_\_\_\_\_

Contact Person Phone # \_\_\_\_\_ Relationship to contact person \_\_\_\_\_

Since January 1, have you been treated by a physical, occupational, or speech therapist? Yes No

Where \_\_\_\_\_

Are you entitled to benefits through the Department of Veterans Affairs? Yes \_\_\_ No \_\_\_

Are you entitled to benefits through TriCare? Yes \_\_\_ No \_\_\_

Are you currently receiving Home Health/Nursing/other Therapy Services or have you received Home Health/Nursing/other Therapy Services within the past 30 days? Yes \_\_\_ No \_\_\_ If yes, where? \_\_\_\_\_

If your Medicare coverage is due to age or disability, do you have group insurance coverage through another family member's current employer? I do not have Medicare coverage \_\_\_ Yes (Group insurance will be primary) \_\_\_ No (Medicare will be primary) \_\_\_

## II. PRIMARY INSURANCE INFORMATION

Are you the primary cardholder? Yes \_\_\_ No \_\_\_ If no, who is? \_\_\_\_\_

Your relationship to the primary cardholder \_\_\_\_\_ Primary Card Holder's Date of Birth \_\_\_\_\_

Primary Card Holder's address (if different than address above) \_\_\_\_\_

Policy Number \_\_\_\_\_ Group Number \_\_\_\_\_

Insurance Company Name \_\_\_\_\_

## III. SECONDARY INSURANCE INFORMATION

Are you the primary cardholder? Yes \_\_\_ No \_\_\_ If no, who is? \_\_\_\_\_

Your relationship to the primary cardholder \_\_\_\_\_ Primary Card Holder's Date of Birth \_\_\_\_\_

Policy Number \_\_\_\_\_ Group Number \_\_\_\_\_

Insurance Company Name \_\_\_\_\_

## IV. WORK INFORMATION

Employer's Name \_\_\_\_\_

Employer's Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Work Phone Number \_\_\_\_\_ Occupation \_\_\_\_\_

(Please see other side)



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## V. INJURY INFORMATION

Date of Injury \_\_\_\_\_

Is this an auto accident related injury? Yes \_\_\_ No \_\_\_ (If yes, please complete section VI)

Is this a work related injury? Yes \_\_\_ No \_\_\_ (If yes, please complete section VII)

Is this an accident on property (other than your own) related injury? Yes \_\_\_ No \_\_\_ (If yes, please complete section VI)

Is there an attorney involved Yes \_\_\_ No \_\_\_ (If yes, please complete section VIII)

## VI. AUTO OR OTHER INSURANCE INFORMATION

Name of Insured \_\_\_\_\_ State in which accident occurred \_\_\_\_\_

Auto Insurance Company Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Policy Number \_\_\_\_\_ Claim Number \_\_\_\_\_

Adjustor's Name \_\_\_\_\_ Phone# \_\_\_\_\_ Fax # \_\_\_\_\_

## VII. WORKER'S COMPENSATION INFORMATION

Employers Name (at time of injury) \_\_\_\_\_

W/C Insurance Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone# \_\_\_\_\_ Fax # \_\_\_\_\_

Claim Number \_\_\_\_\_ Adjustor Name \_\_\_\_\_

## VIII. ATTORNEY INFORMATION

Name \_\_\_\_\_ Phone # \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

### AUTHORIZATION TO PAY TRINITY CARE CENTER

Consent to Treat/Assignment of Benefits

I hereby consent treatment and procedures considered necessary and ordered by the therapist. I hereby authorize my insurance benefits to be paid directly to TRINITY CARE CENTER and I am financially responsible for non-covered services. I also authorize TRINITY CARE CENTER to release any information to process this claim.

Patient signature or guarantor if under 18.

SIGNED \_\_\_\_\_ DATE \_\_\_\_\_

### OFFICE USE ONLY

KX Modifier Start Date \_\_\_\_\_

PT Diagnosis and Treatment Codes \_\_\_\_\_

OT Diagnosis and Treatment Codes \_\_\_\_\_

SLP Diagnosis and Treatment Codes \_\_\_\_\_



# Arrival Policy

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**In order to receive the maximum benefit from your rehabilitation program, it is important to understand and comply with the following guidelines:**

- *Attend all scheduled therapy appointments and follow any home instructions.*
- *Notify the clinic 24 hours prior to your scheduled appointment if you are unable to attend*
- *Inform the front desk staff of upcoming physician appointments or any other scheduling conflicts*
- *In addition, patients may be subject to discharge from therapy services when they fail to arrive to three scheduled appointments.*
- *At times it may be necessary for Big Stone Therapies, Inc. to change or reschedule your therapy appointment(s). By signing this agreement I give consent to allow the staff at Big Stone Therapies, Inc. to contact me by phone, email, at home or work regarding information about my therapy appointment(s) including leaving messages.*

Your compliance with this policy will ensure that we can provide you with the best therapy experience. We look forward to the opportunity to work with you and to help you heal.

I understand and agree to the following policy as stated above.

---

Patient Signature

Date

*We will be communicating with your physician throughout the course of your treatment to keep him/her well informed of your treatment plan and your progress. We take pride in keeping a high level of communication with your health care provider to ensure the highest quality of care.*

To better acquaint your therapist with your medical history, you have been asked to complete this health questionnaire. Your answers are strictly confidential and help your therapist perform a detailed evaluation.

Name \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_

Occupation \_\_\_\_\_ Full Time or Part Time (circle) Work Restrictions? Yes/No (circle)

What do you do for work activities? \_\_\_\_\_

What do you do for hobby/leisure/sports activities? \_\_\_\_\_

How would you rate your general health status?      Excellent      Good      Fair      Poor (circle one)

During the past month, have you been bothered by feeling down, depressed, or hopeless? Yes/No (circle)

During the past month, have you often been bothered by little interest or pleasure in doing things? Yes/No (circle)

If yes, is this something with which you would like help? Yes/Yes, but not today/No (circle)

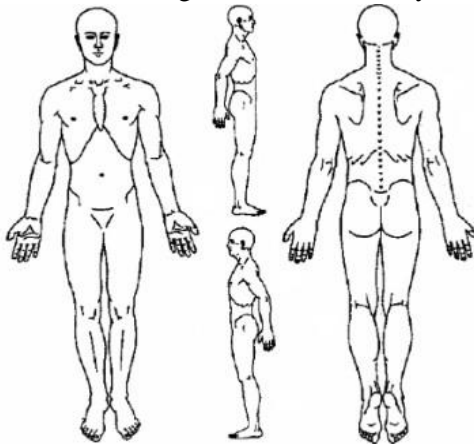
Do you smoke or use tobacco? Yes/No (circle) Do you drink alcohol? Yes/No (circle)

What is your stress level?      Low      Medium      High (circle one)

Would you be interested in learning about a Wellness or weight loss program? Yes/No (circle)

## -----Current Symptoms-----

Please mark the area on the diagrams below where your symptoms are:



**Please circle the number which best represents the severity of your pain.**

At **WORST** the last 24 hours

No Pain 0 1 2 3 4 5 6 7 8 9 10 Worst Pain

At **BEST** the last 24 hours

No Pain 0 1 2 3 4 5 6 7 8 9 10 Worst Pain

**AVERAGE** over the last 24 hours

No Pain 0 1 2 3 4 5 6 7 8 9 10 Worst Pain

Briefly describe current symptoms \_\_\_\_\_

When and how (gradually or suddenly) did the symptoms start? \_\_\_\_\_

Do your symptoms completely go away for any period to time? Yes / No (circle)

Are your symptoms worse at any time of the day? Yes / No (circle) If Yes, then when? \_\_\_\_\_

What makes your symptoms WORSE? (circle all that apply)

Lying down      Standing      Walking      Stress      Sitting      Other: \_\_\_\_\_

What makes your symptoms BETTER? (circle all that apply)

Lying down      Standing      Walking      Stress      Sitting      Other: \_\_\_\_\_

Currently are you receiving treatment from anyone else for your symptoms? Yes/No (circle)

If yes, please list \_\_\_\_\_

Have you previously received treatment for symptoms? Yes/No (circle)

If yes, when and what providers \_\_\_\_\_



# Medical History Form

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Have you had an x-ray, MRI, or other imaging for this issue? Yes/No (circle)

If yes, please explain \_\_\_\_\_

Are the symptoms currently: Better Worse Same (circle one)

## -----Medical History-----

Do you currently have, or have previously, been diagnosed with any of the following conditions? (circle all that apply)

- |                                |                       |                          |                      |                           |
|--------------------------------|-----------------------|--------------------------|----------------------|---------------------------|
| Cancer                         | Heart Problems        | Lung Problems            | Neurologic Disorders | Diabetes                  |
| Osteoporosis                   | Poor Balance          | Changes in Appetite      | Dizziness/Vertigo    | Arthritis                 |
| Headaches                      | Thyroid Disease       | Nausea/Vomiting          | Difficult swallowing | Peripheral Artery Disease |
| Unwanted Bowel or Bladder Loss | Loss of Consciousness | Sensitivity to Cold/Heat | Night Sweats         |                           |

List all prescription and/or over the counter medications recently or currently taking.  See attached prescription list.

Did you have any previous surgical history? (circle and date all that apply)

- |                        |                    |                         |             |
|------------------------|--------------------|-------------------------|-------------|
| Hospitalizations _____ | Broken Bones _____ | Serious Illnesses _____ | Falls _____ |
| Surgeries _____        | Dislocations _____ | Sprains _____           | Other _____ |

Do you have a family history of any of the following? (circle all that apply)

- |                        |          |                        |                           |
|------------------------|----------|------------------------|---------------------------|
| Cancer                 | Diabetes | Heart Disease          | High Blood Pressure       |
| Arthritis/Osteoporosis | Stroke   | Psychosocial Disorders | Peripheral Artery Disease |
| Other _____            |          |                        |                           |

Currently I am experiencing (circle all that apply)

- |   |                      |                         |                                      |
|---|----------------------|-------------------------|--------------------------------------|
| Fever/Chills/Sweats                         | Poor Balance (Falls) | Unexplained Weight Loss | Numbness or Tingling                 |
| Changes in Appetite                         | Depression           | Difficulty Swallowing   | Recent Bacterial Infection           |
| Shortness of Breath                         | Dizziness            | Fatigue                 | Changes in Bowel or Bladder Function |
| Headaches                                   | Nausea/Vomiting      | Increased Pain at Night | Recent Trauma or Accidents           |
| Numbness in area that covers a bicycle seat | Urine Retention      | Morning Stiffness       |                                      |

## -----Personal Information-----

Do you have any barriers to learning? Yes/No (circle)

If yes, please explain \_\_\_\_\_

What methods of learning do you prefer? (circle all that apply)

- |          |               |          |                    |                     |
|----------|---------------|----------|--------------------|---------------------|
| Handouts | Demonstration | Practice | Verbal Instruction | Written Instruction |
|----------|---------------|----------|--------------------|---------------------|

Identify up to three important functional activities that you are currently unable to do or are having difficulty with:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Please list personal goal(s) for therapy \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent/Guardian signature if patient is under 18 years of age

Patient Name \_\_\_\_\_ Date \_\_\_\_\_

This questionnaire is designed to help us better understand how your neck pain affects your ability to manage everyday life activities.

Please mark in each section the **one** box that applies to you. Although you may consider that two of the statements in any one section relate to you, please mark the box that **most closely** describes your present day situation.

## Section 1: Pain Intensity

- I have no neck pain at the moment
- The pain is very mild at the moment
- The pain is moderate at the moment
- The pain is fairly severe at the moment
- The pain is very severe at the moment
- The pain is the worst imaginable at the moment

## Section 2: Personal Care

- I can look after myself normally without causing extra neck pain.
- I can look after myself normally, but it causes extra neck pain.
- It is painful to look after myself, and I am slow and careful.
- I need some help but manage most of my personal care.
- I need help every day in most aspects of self-care.
- I do not get dressed. I wash with difficulty and stay in bed.

## Section 3: Lifting

- I can lift heavy weights without causing extra neck pain.
- I can lift heavy weights, but it gives me extra neck pain.
- Neck pain prevents me from lifting heavy weights off the floor but I can manage if items are conveniently positioned, i.e. on a table.
- Neck pain prevents me from lifting heavy weights, but I can manage light weights if they are conveniently positioned.
- I can lift only very light weights.
- I cannot lift or carry anything at all.

## Section 4: Work

- I can do as much work as I want.
- I can only do my usual work, but no more.
- I can do most of my usual work, but no more.
- I can't do my usual work.
- I can hardly do any work at all.
- I can't do any work at all.

## Section 5: Headaches

- I have no headaches at all.
- I have slight headaches that come infrequently.
- I have moderate headaches that come infrequently.
- I have moderate headaches that come frequently.
- I have severe headaches that come frequently.
- I have headaches almost all the time.

## Section 6: Concentration

- I can concentrate fully without difficulty.
- I can concentrate fully with slight difficulty.
- I have a fair degree of difficulty concentrating.
- I have a lot of difficulty concentrating.
- I have a great deal of difficulty concentrating.
- I can't concentrate at all.

## Section 7: Sleeping

- I have no trouble sleeping.
- My sleep is slightly disturbed for less than 1 hour.
- My sleep is mildly disturbed for up to 1-2 hours.
- My sleep is moderately disturbed for up to 2-3 hours.
- My sleep is greatly disturbed for up to 3-5 hours.
- My sleep is completely disturbed for up to 5-7 hours.

## Section 8: Driving

- I can drive my car without neck pain.
- I can drive my car with only slight neck pain.
- I can drive as long as I want with moderate neck pain.
- I can't drive as long as I want because of moderate neck pain.
- I can hardly drive at all because of severe neck pain.
- I can't drive my car at all because of neck pain.

## Section 9: Reading

- I can read as much as I want with no neck pain.
- I can read as much as I want with slight neck pain.
- I can read as much as I want with moderate neck pain.
- I can't read as much as I want because of moderate neck pain.
- I can't read as much as I want because of severe neck pain.
- I can't read at all.

## Section 10: Recreation

- I have no neck pain during all recreational activities.
- I have some neck pain with all recreational activities.
- I have some neck pain with a few recreational activities.
- I have neck pain with most recreational activities.
- I can hardly do recreational activities due to neck pain.
- I can't do any recreational activities due to neck pain.

Score \_\_\_\_\_ [50]