



Patient Intake Form

700 N. Monroe, Minneota, MN 56264
(p) 507.872.5308 (f) 507.872.5325

I. PATIENT INFORMATION

Date _____ Referring Doctor _____

How did you hear about us? /How did you find us? /Who referred you to us? _____

Last Name _____ First _____ M.I. _____

Address _____ Apt# _____

City _____ State _____ Zip Code _____

Phone Number _____ Cell Number _____ Date of Birth _____

Sex M _____ F _____ SS# _____ Medicare# _____

Marital Status M _____ S _____ D _____ W _____ Contact Person _____

Contact Person Phone # _____ Relationship to contact person _____

Since January 1, have you been treated by a physical, occupational, or speech therapist? Yes No

Where _____

Are you entitled to benefits through the Department of Veterans Affairs? Yes ___ No ___

Are you entitled to benefits through TriCare? Yes ___ No ___

Are you currently receiving Home Health/Nursing/other Therapy Services or have you received Home Health/Nursing/other Therapy Services within the past 30 days? Yes ___ No ___ If yes, where? _____

If your Medicare coverage is due to age or disability, do you have group insurance coverage through another family member's current employer? I do not have Medicare coverage ___ Yes (Group insurance will be primary) ___ No (Medicare will be primary) ___

II. PRIMARY INSURANCE INFORMATION

Are you the primary cardholder? Yes ___ No ___ If no, who is? _____

Your relationship to the primary cardholder _____ Primary Card Holder's Date of Birth _____

Primary Card Holder's address (if different than address above) _____

Policy Number _____ Group Number _____

Insurance Company Name _____

III. SECONDARY INSURANCE INFORMATION

Are you the primary cardholder? Yes ___ No ___ If no, who is? _____

Your relationship to the primary cardholder _____ Primary Card Holder's Date of Birth _____

Policy Number _____ Group Number _____

Insurance Company Name _____

IV. WORK INFORMATION

Employer's Name _____

Employer's Address _____

City _____ State _____ Zip Code _____

Work Phone Number _____ Occupation _____

(Please see other side)



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V. INJURY INFORMATION

Date of Injury _____

Is this an auto accident related injury? Yes ___ No ___ (If yes, please complete section VI)

Is this a work related injury? Yes ___ No ___ (If yes, please complete section VII)

Is this an accident on property (other than your own) related injury? Yes ___ No ___ (If yes, please complete section VI)

Is there an attorney involved Yes ___ No ___ (If yes, please complete section VIII)

VI. AUTO OR OTHER INSURANCE INFORMATION

Name of Insured _____ State in which accident occurred _____

Auto Insurance Company Name _____

Address _____

City _____ State _____ Zip Code _____

Policy Number _____ Claim Number _____

Adjustor's Name _____ Phone# _____ Fax # _____

VII. WORKER'S COMPENSATION INFORMATION

Employers Name (at time of injury) _____

W/C Insurance Name _____

Address _____

City _____ State _____ Zip Code _____

Phone# _____ Fax # _____

Claim Number _____ Adjustor Name _____

VIII. ATTORNEY INFORMATION

Name _____ Phone # _____

Address _____

City _____ State _____ Zip Code _____

AUTHORIZATION TO PAY MINNEOTA MANOR

Consent to Treat/Assignment of Benefits

I hereby consent treatment and procedures considered necessary and ordered by the therapist. I hereby authorize my insurance benefits to be paid directly to MINNEOTA MANOR and I am financially responsible for non-covered services. I also authorize MINNEOTA MANOR. to release any information to process this claim.

Patient signature or guarantor if under 18.

SIGNED _____ DATE _____

OFFICE USE ONLY

KX Modifier Start Date _____

PT Diagnosis and Treatment Codes _____

OT Diagnosis and Treatment Codes _____

SLP Diagnosis and Treatment Codes _____



Arrival Policy

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In order to receive the maximum benefit from your rehabilitation program, it is important to understand and comply with the following guidelines:

- *Attend all scheduled therapy appointments and follow any home instructions.*
- *Notify the clinic 24 hours prior to your scheduled appointment if you are unable to attend*
- *Inform the front desk staff of upcoming physician appointments or any other scheduling conflicts*
- *In addition, patients may be subject to discharge from therapy services when they fail to arrive to three scheduled appointments.*
- *At times it may be necessary for Big Stone Therapies, Inc. to change or reschedule your therapy appointment(s). By signing this agreement I give consent to allow the staff at Big Stone Therapies, Inc. to contact me by phone, email, at home or work regarding information about my therapy appointment(s) including leaving messages.*

Your compliance with this policy will ensure that we can provide you with the best therapy experience. We look forward to the opportunity to work with you and to help you heal.

I understand and agree to the following policy as stated above.

Patient Signature

Date

We will be communicating with your physician throughout the course of your treatment to keep him/her well informed of your treatment plan and your progress. We take pride in keeping a high level of communication with your health care provider to ensure the highest quality of care.

To better acquaint your therapist with your medical history, you have been asked to complete this health questionnaire. Your answers are strictly confidential and help your therapist perform a detailed evaluation.

Name _____ Height _____ Weight _____

Occupation _____ Full Time or Part Time (circle) Work Restrictions? Yes/No (circle)

What do you do for work activities? _____

What do you do for hobby/leisure/sports activities? _____

How would you rate your general health status? Excellent Good Fair Poor (circle one)

During the past month, have you been bothered by feeling down, depressed, or hopeless? Yes/No (circle)

During the past month, have you often been bothered by little interest or pleasure in doing things? Yes/No (circle)

If yes, is this something with which you would like help? Yes/Yes, but not today/No (circle)

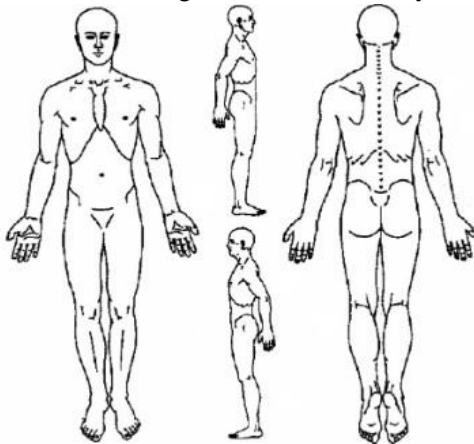
Do you smoke or use tobacco? Yes/No (circle) Do you drink alcohol? Yes/No (circle)

What is your stress level? Low Medium High (circle one)

Would you be interested in learning about a Wellness or weight loss program? Yes/No (circle)

-----Current Symptoms-----

Please mark the area on the diagrams below where your symptoms are:



Please circle the number which best represents the severity of your pain.

At **WORST** the last 24 hours

No Pain 0 1 2 3 4 5 6 7 8 9 10 Worst Pain

At **BEST** the last 24 hours

No Pain 0 1 2 3 4 5 6 7 8 9 10 Worst Pain

AVERAGE over the last 24 hours

No Pain 0 1 2 3 4 5 6 7 8 9 10 Worst Pain

Briefly describe current symptoms _____

When and how (gradually or suddenly) did the symptoms start? _____

Do your symptoms completely go away for any period to time? Yes / No (circle)

Are your symptoms worse at any time of the day? Yes / No (circle) If Yes, then when? _____

What makes your symptoms WORSE? (circle all that apply)

Lying down Standing Walking Stress Sitting Other: _____

What makes your symptoms BETTER? (circle all that apply)

Lying down Standing Walking Stress Sitting Other: _____

Currently are you receiving treatment from anyone else for your symptoms? Yes/No (circle)

If yes, please list _____

Have you previously received treatment for symptoms? Yes/No (circle)



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If yes, when and what providers _____

Have you had an x-ray, MRI, or other imaging for this issue? Yes/No (circle)

If yes, please explain _____

Are the symptoms currently: Better Worse Same (circle one)

-----**Medical History**-----

Do you currently have, or have previously, been diagnosed with any of the following conditions? (circle all that apply)

- | | | | | |
|--------------------------------|-----------------------|--------------------------|----------------------|---------------------------|
| Cancer | Heart Problems | Lung Problems | Neurologic Disorders | Diabetes |
| Osteoporosis | Poor Balance | Changes in Appetite | Dizziness/Vertigo | Arthritis |
| Headaches | Thyroid Disease | Nausea/Vomiting | Difficult swallowing | Peripheral Artery Disease |
| Unwanted Bowel or Bladder Loss | Loss of Consciousness | Sensitivity to Cold/Heat | Night Sweats | |

List all prescription and/or over the counter medications recently or currently taking. See attached prescription list.

Did you have any previous surgical history? (circle and date all that apply)

- | | | | |
|------------------------|--------------------|-------------------------|-------------|
| Hospitalizations _____ | Broken Bones _____ | Serious Illnesses _____ | Falls _____ |
| Surgeries _____ | Dislocations _____ | Sprains _____ | Other _____ |

Do you have a family history of any of the following? (circle all that apply)

- | | | | |
|------------------------|----------|------------------------|---------------------------|
| Cancer | Diabetes | Heart Disease | High Blood Pressure |
| Arthritis/Osteoporosis | Stroke | Psychosocial Disorders | Peripheral Artery Disease |
| Other _____ | | | |

Currently I am experiencing (circle all that apply)

- | | | | |
|---|----------------------|-------------------------|--------------------------------------|
| Fever/Chills/Sweats | Poor Balance (Falls) | Unexplained Weight Loss | Numbness or Tingling |
| Changes in Appetite | Depression | Difficulty Swallowing | Recent Bacterial Infection |
| Shortness of Breath | Dizziness | Fatigue | Changes in Bowel or Bladder Function |
| Headaches | Nausea/Vomiting | Increased Pain at Night | Recent Trauma or Accidents |
| Numbness in area that covers a bicycle seat | Urine Retention | Morning Stiffness | |

-----**Personal Information**-----

Do you have any barriers to learning? Yes/No (circle)

If yes, please explain _____

What methods of learning do you prefer? (circle all that apply)

- | | | | | |
|----------|---------------|----------|--------------------|---------------------|
| Handouts | Demonstration | Practice | Verbal Instruction | Written Instruction |
|----------|---------------|----------|--------------------|---------------------|

Identify up to three important functional activities that you are currently unable to do or are having difficulty with:

1. _____
2. _____
3. _____

Please list personal goal(s) for therapy _____



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Patient Signature _____ Date _____

Parent/Guardian signature if patient is under 18 years of age

Patient Name _____ Date _____

This questionnaire is designed to help us better understand how your neck pain affects your ability to manage everyday life activities.

Please mark in each section the **one** box that applies to you. Although you may consider that two of the statements in any one section relate to you, please mark the box that **most closely** describes your present day situation.

Section 1: Pain Intensity

- I have no neck pain at the moment
- The pain is very mild at the moment
- The pain is moderate at the moment
- The pain is fairly severe at the moment
- The pain is very severe at the moment
- The pain is the worst imaginable at the moment

Section 2: Personal Care

- I can look after myself normally without causing extra neck pain.
- I can look after myself normally, but it causes extra neck pain.
- It is painful to look after myself, and I am slow and careful.
- I need some help but manage most of my personal care.
- I need help every day in most aspects of self-care.
- I do not get dressed. I wash with difficulty and stay in bed.

Section 3: Lifting

- I can lift heavy weights without causing extra neck pain.
- I can lift heavy weights, but it gives me extra neck pain.
- Neck pain prevents me from lifting heavy weights off the floor but I can manage if items are conveniently positioned, i.e. on a table.
- Neck pain prevents me from lifting heavy weights, but I can manage light weights if they are conveniently positioned.
- I can lift only very light weights.
- I cannot lift or carry anything at all.

Section 4: Work

- I can do as much work as I want.
- I can only do my usual work, but no more.
- I can do most of my usual work, but no more.
- I can't do my usual work.
- I can hardly do any work at all.
- I can't do any work at all.

Section 5: Headaches

- I have no headaches at all.
- I have slight headaches that come infrequently.
- I have moderate headaches that come infrequently.
- I have moderate headaches that come frequently.
- I have severe headaches that come frequently.
- I have headaches almost all the time.

Section 6: Concentration

- I can concentrate fully without difficulty.
- I can concentrate fully with slight difficulty.
- I have a fair degree of difficulty concentrating.
- I have a lot of difficulty concentrating.
- I have a great deal of difficulty concentrating.
- I can't concentrate at all.

Section 7: Sleeping

- I have no trouble sleeping.
- My sleep is slightly disturbed for less than 1 hour.
- My sleep is mildly disturbed for up to 1-2 hours.
- My sleep is moderately disturbed for up to 2-3 hours.
- My sleep is greatly disturbed for up to 3-5 hours.
- My sleep is completely disturbed for up to 5-7 hours.

Section 8: Driving

- I can drive my car without neck pain.
- I can drive my car with only slight neck pain.
- I can drive as long as I want with moderate neck pain.
- I can't drive as long as I want because of moderate neck pain.
- I can hardly drive at all because of severe neck pain.
- I can't drive my car at all because of neck pain.

Section 9: Reading

- I can read as much as I want with no neck pain.
- I can read as much as I want with slight neck pain.
- I can read as much as I want with moderate neck pain.
- I can't read as much as I want because of moderate neck pain.
- I can't read as much as I want because of severe neck pain.
- I can't read at all.

Section 10: Recreation

- I have no neck pain during all recreational activities.
- I have some neck pain with all recreational activities.
- I have some neck pain with a few recreational activities.
- I have neck pain with most recreational activities.
- I can hardly do recreational activities due to neck pain.
- I can't do any recreational activities due to neck pain.

Score _____ [50]